



Investment Opportunities in the Agriculture and Agrifood Sector



Department of Agriculture and Agrifood
Ministry of Primary Resources and Tourism
Brunei Darussalam



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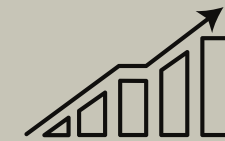
BRUNEI AGRICULTURE AND AGRIFOOD SECTOR: AT A GLANCE



0.6%
contribution
to 2021 GDP



\$590mil
total
agriculture
and agrifood
production
in 2021



10%
CAGR from
2017 - 2021



**Types of
industries**



Crops



Livestock



Agrifood



OUR INDUSTRIES

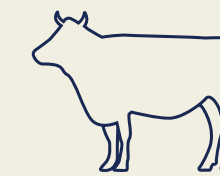


Crops

2020: \$53mil

2021: \$61mil

14% growth



Livestock

2020: \$267mil

2021: \$363mil

36% growth



Agrifood

2020: \$150mil

2021: \$167mil

11% growth

Free Trade Agreements (FTAs)

Bilateral FTAs



Brunei-Japan

Economic Partnership Agreement (BJEPA)

Regional FTAs



ASEAN
(ATIGA)



**ASEAN-Australia-
New Zealand**
(AANZFTA)



ASEAN-China
(ACFTA)



ASEAN-India
(AIFTA)



ASEAN-Korea
(AKFTA)



ASEAN-Hong Kong
(AHKFTA)



ASEAN-Japan
(AJCEPFTA)



RCEP Agreement

Export Opportunities: Crops



United Arab Emirates



Republic of Singapore



People's Republic of China



Japan



Republic of Korea

Banana



Chili



Tomato



Pineapple



Coconut



Opportunities in Livestock



Poultry

Chicken

Table Eggs

Fertilised Eggs

Day-Old Chicks



Red Meat

Cattle

Buffalo

Goat

Sheep



Other Livestock

Duck

Village Fowls

Quail

Opportunities in Agrifood



**Minimally
Processed Fruits
And Vegetables**

**Ready-to-eat
Products**
Using retort /
freeze-dried technology

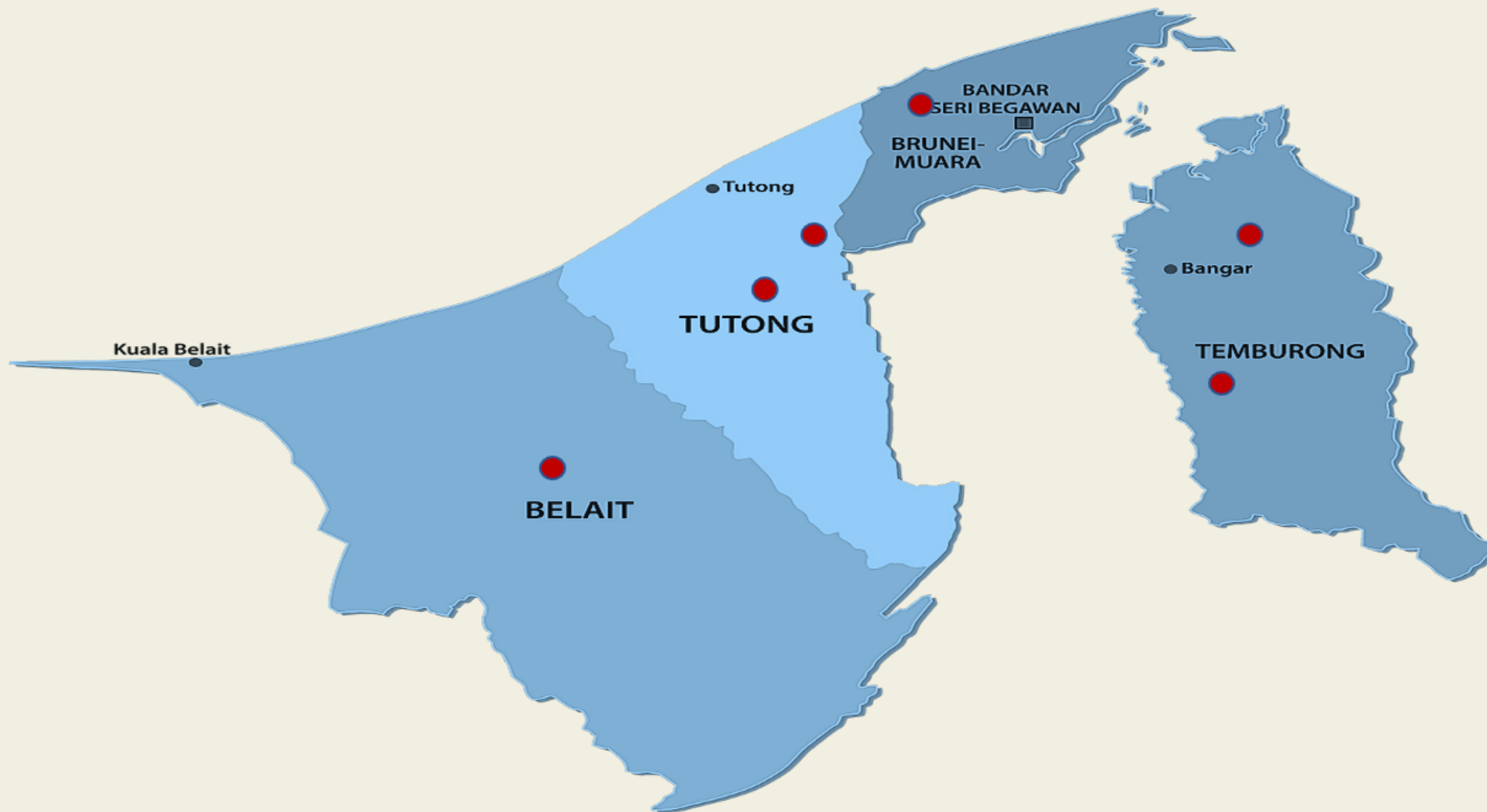


**Fermented
Products**



**Nutraceutical
Products**

Areas Available for Agriculture



Brunei Muara



Tungku B
190 hectares



Tutong



Batang Mitus Buah
113 hectares



Batang Mitus Halaman
70 hectares



Belait



Merangking
26 hectares



Temburong



Lekiu
200 hectares



Semabat
100 hectares

Access road



Domestic water supply



Electricity supply

Spin-off Investment Opportunities



Services

Marketing

Technical
Consultation

Waste Disposal

Slaughterhouse



Agricultural Inputs Supply

Seeds/Seedlings

Fertilisers/Pesticides

Animal Feed

Machinery



Smart Farming

IoT

Drones

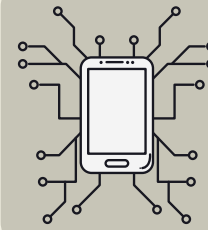
Data Analytics

Sensors

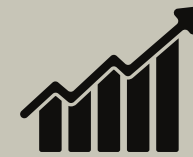
Investment Opportunities



Export-driven



High-technology



High value



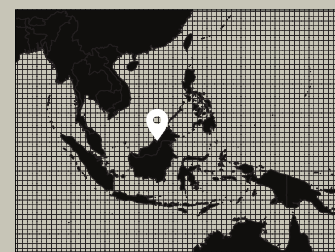
Sustainable

Investing in Brunei



Up to 100%
foreign ownership

Favourable
tax regime

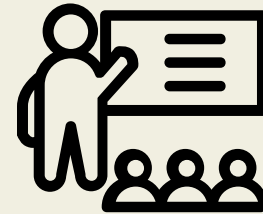


Strategic
location

Site
provision



Agricultural Development Area Application Process



**Proposal submitted
to the Department
of Agriculture and
Agrifood**

Evaluation

Recommendation

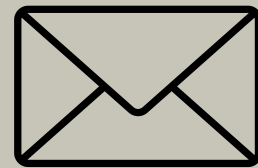
Approval

Duration: 3-4 weeks

Contact Us



**Old Airport Road, Berakas
Bandar Seri Begawan, BB3510
Brunei Darussalam**



upa.jpt@agriculture.gov.bn



www.agriculture.gov.bn